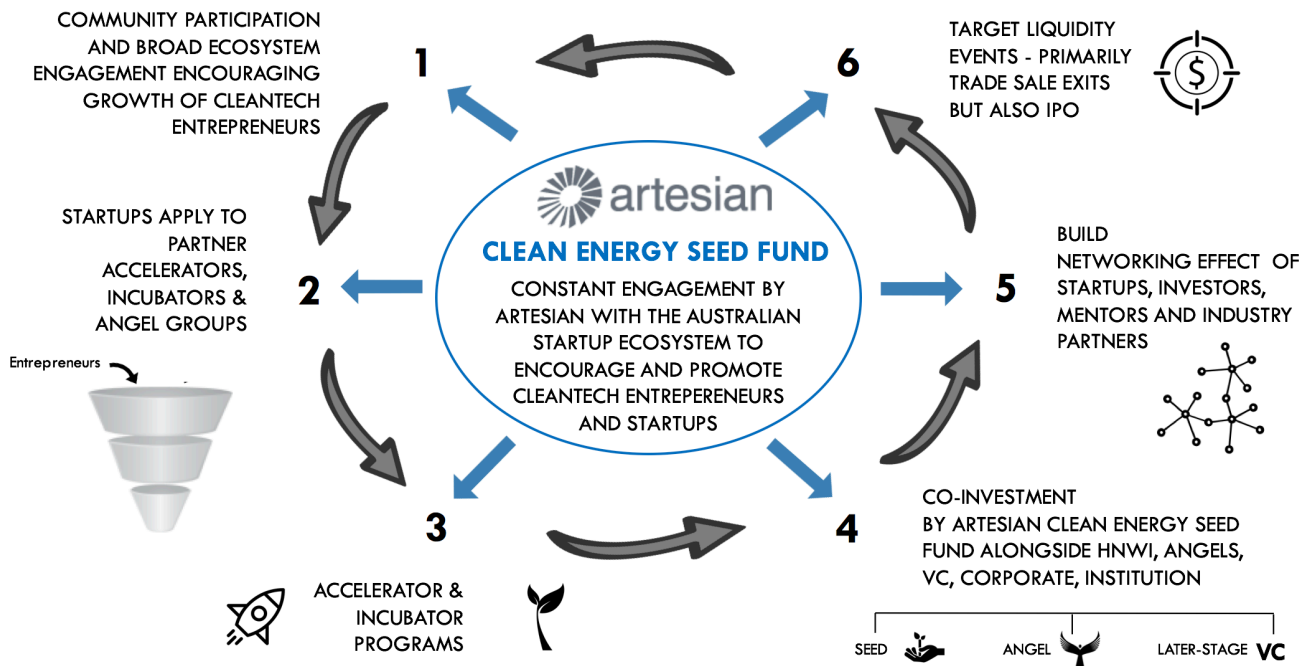


INVESTING IN THE FUTURE OF AUSTRALIAN CLEAN ENERGY

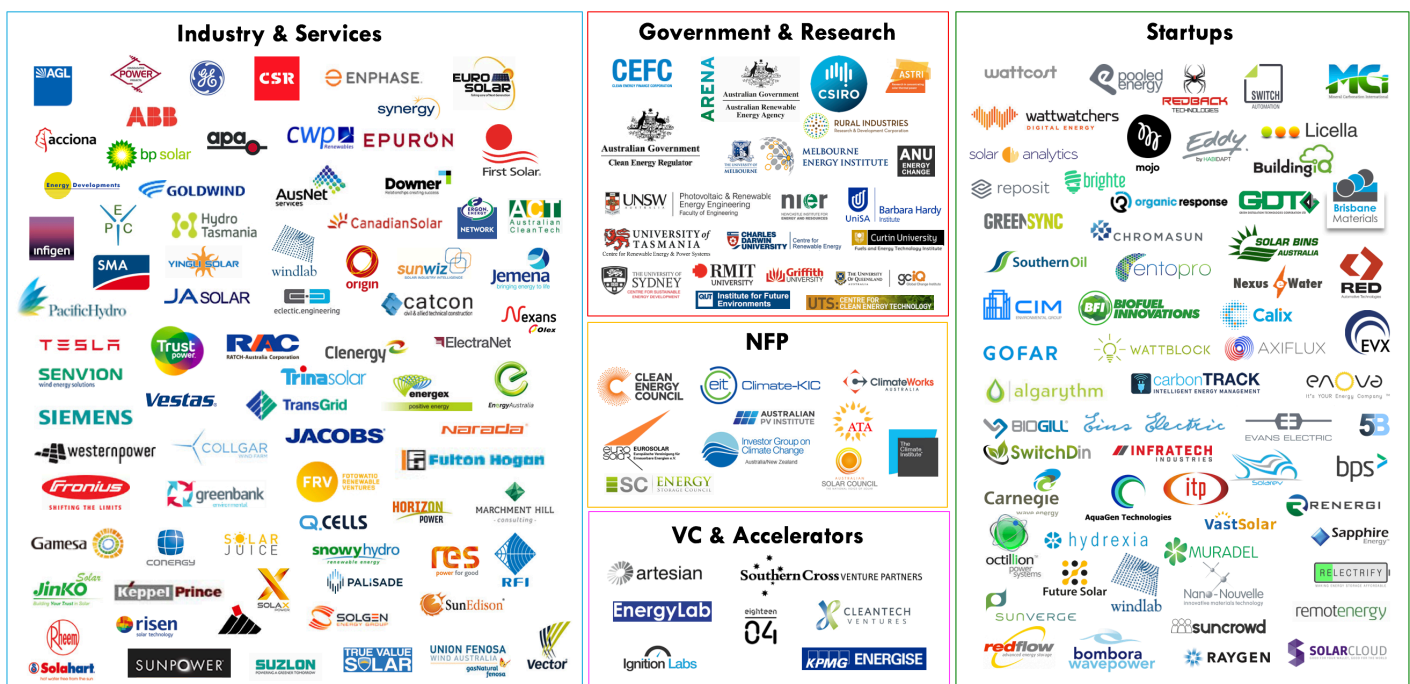
MISSION

1. Create a dynamic clean energy startup ecosystem in Australia
2. Provide easy access to a pipeline of clean energy startups
3. Enable investors to pick winners from de-risked clean energy startup opportunities



OPPORTUNITY

The Fund will bridge the gap between government, corporates, institutions, NFPs and other later stage clean energy investors and the clean energy startups that are innovating in this sector. The Fund will invest in a highly diversified portfolio of startups delivering social and economic benefits, and LPs will gain access to strategic distributed R&D.



INVESTMENT STRATEGY

The Fund will invest in Clean Energy Start-ups that are preselected by partner accelerators, incubators, university programs and angel groups. While these organizations assist start-ups in raising their first investment rounds, they do not guarantee that they will receive additional equity investments or exit opportunities.

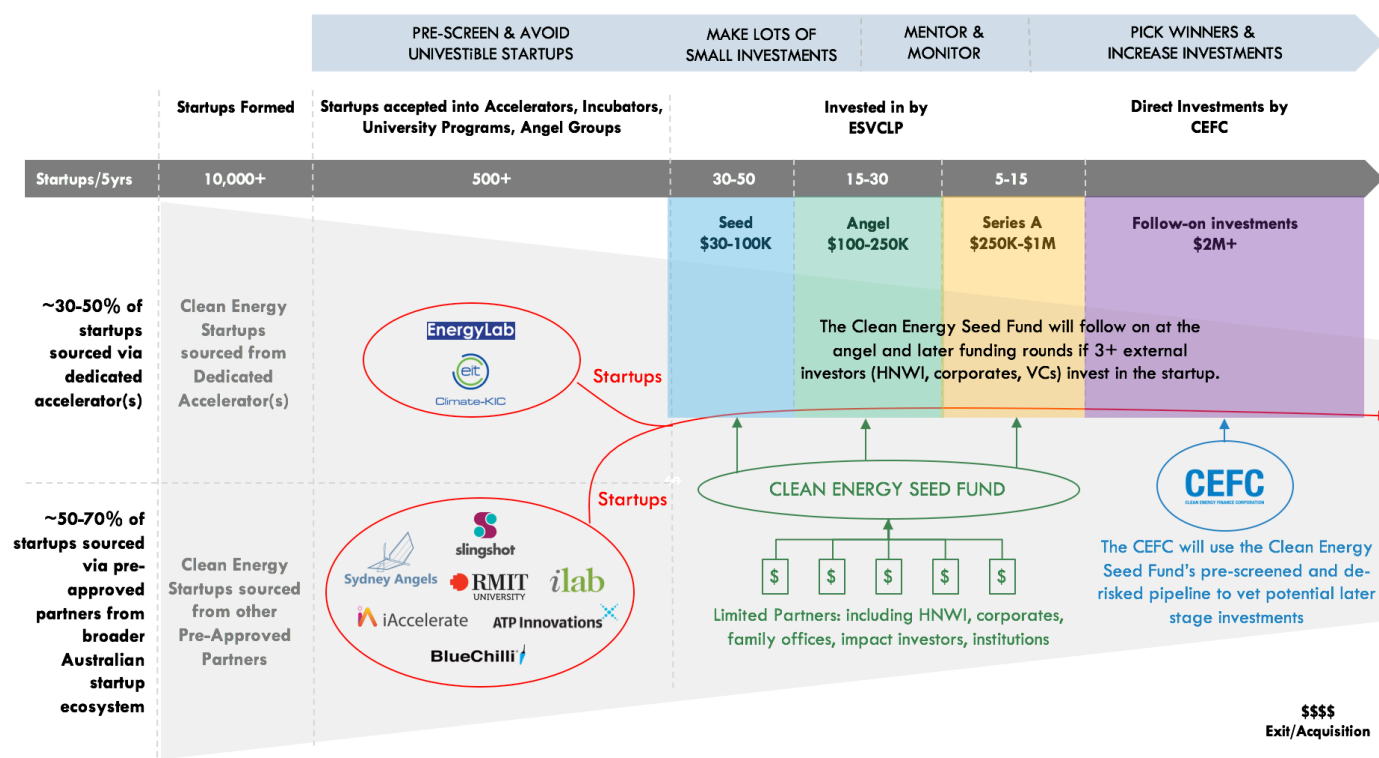
The unique feature of the Fund is that it both invests at the seed stage and offers Clean Energy Start-ups follow-on funding at both the angel stage and later-stage funding rounds.

The Fund's investment objective is to target an annualised return of >20% over 7-10 years by investing in a diversified portfolio of approximately 30-50 capital efficient Clean Energy Start-ups access via the pre-screening and acceleration/incubation processes of Approved Accelerators.

The 4 key tenets of the Fund's investment strategy are:

1. Invest early (seed/angel) at relatively low valuations.
2. Build a diversified portfolio.
3. Focus on scalable, capital-efficient Clean Energy start-ups; and
4. Target the \$50-100 million M&A/trade sale market for exits.

PRE-SCREENED AND DE-RISKED STARTUP PIPELINE



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